

— 15th Annual —
JOINT TAX & ESTATE PLANNING SEMINAR

Cover Your Assets:
Simple and Ethical Approaches to Asset Protection

Speaker:
Daniel S. Rubin, J.D., LL.M. Moses & Singer, LLP

November 10, 2016 • Nova Southeastern University • Fort Lauderdale, Florida

— AGENDA —

Welcome

Randy Friedlander, CIMA[®], CPWA[®]
The Friedlander Group, Morgan Stanley

Charitable Partners

Community Foundation of Broward

Linda B. Carter
President and CEO

Jewish Community Foundation of Broward County

Michael Balaban
President and CEO

United Way of Broward County

Kathleen Cannon
President and CEO

Video

Important Notes

Donald B. Medalie, Esq.
Medalie & Medalie, P.A.

Introduction of Keynote Presenter

Joseph Eppy
The Eppy Group

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Daniel S. Rubin, J.D., LL.M.
Moses & Singer, LLP

Closing Remarks

Martin E. Basson, Esq.
Consultant-Representation Before IRS