



**THE  
FLORIDA  
BAR  
CLE**

The Florida Bar Continuing Legal Education Committee and  
the Real Property, Probate and Trust Law Section present

# And You Thought Estate Planning Was Easy?

**COURSE CLASSIFICATION: INTERMEDIATE LEVEL**

**Live and Webcast Presentation: Friday, October 24, 2014**

**Hyatt Regency Pier 66 • 2301 SE 17th Street  
Fort Lauderdale, FL 33316 • (954)525-6666**



**Course No. 1796R**

7:45 a.m. – 8:15 a.m.

**Late Registration**

8:15 a.m. – 8:20 a.m.

**Opening Remarks**

*Keith S. Kromash, Melbourne, Robert L. Lancaster, Naples,  
Rex E. Moule, Melbourne – Program Co-Chairs*

8:20 a.m. – 9:35 a.m.

**Protecting ‘To-Be-Inherited’ IRAs – From the Banal to the  
Mind-Boggling**

*Lester B. Law, Naples, FL - Panelist  
Kristen M. Lynch, Fort Lauderdale, FL - Panelist  
Alfred J. Stashis, Jr., Naples, FL - Panelist*

9:35 a.m. – 10:50 a.m.

**Lawyer’s Eye View of Life Insurance**

*Randall E. Ellington, Maitland, FL*

10:50 a.m. – 11:00 a.m.

**Break**

11:00 a.m. – 12:15 a.m.

**Protecting the Trust Protector: A Primer**

*Charles Ian Nash, Melbourne, FL*

12:15 p.m. – 1:30 p.m.

**Lunch** (on your own)

1:30 p.m. – 2:20 p.m.

**Asset Protection Planning: Ethical? Legal? Obligatory?**

*Daniel S. Rubin, New York, NY*

2:20 p.m. – 3:35 p.m.

**Before and After Death Planning with IRAs and What to Do  
If the Plan Fails or You Fail to Plan**

*Richard S. Amari, Cocoa, FL*

3:35 p.m. – 3:45 p.m.

**Break**

3:45 p.m. – 4:35 p.m.

**Is The Clock About To Strike Midnight for State Law DOMA  
and What Presents Will Be Found In Its Left-Behind Glass  
Slipper?**

*George D. Karibjanian, Boca Raton, FL*

4:35 p.m. – 4:40 p.m.

**Closing Remarks**

*Keith S. Kromash, Melbourne, Robert L. Lancaster, Naples,  
Rex E. Moule, Melbourne – Program Co-Chairs*

**REAL PROPERTY, PROBATE AND  
TRUST SECTION**

Michael A. Dribin, Miami — Chair  
Michael J. Gelfand, West Palm Beach — Chair-elect  
Tae Kelley Bronner, Tampa — CLE Co-Chair  
Robert Swaine, Tampa — CLE Co-Chair

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**CLE CREDITS**

**CLER PROGRAM**

(Max. Credit: 0.0 hours)

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**CERTIFICATION PROGRAM**

(Max. Credit: 0.0 hours)

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Seminar credit may be applied to satisfy CLER / Certification require-  
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*\*E-mail address required to transmit electronic course materials and is only used for this order.* MAO: Course No. 1796R

## LIVE SEMINAR

### And You Thought Estate Planning Was Easy?

(084) HYATT REGENCY PIER 66, FORT LAUDERDALE, FL (FRIDAY, OCTOBER 24, 2014)

In-Person Attendance	Online Webcast
<p style="text-align: center;"><b>FORT LAUDERDALE, FL</b></p> <p><input type="checkbox"/> Member of the Real Property, Probate and Trust Law Section.....\$215</p> <p><input type="checkbox"/> Non-section Member.....\$275</p> <p><input type="checkbox"/> Full-time law college faculty or full-time law student.....\$163</p> <p><input type="checkbox"/> Fee waiver (documentation required).....\$0</p> <p style="text-align: center;">*On-site registration add \$25</p>	<ul style="list-style-type: none"> <li>● Section Member .....\$265</li> <li>● Non-section Member .....\$325</li> </ul> <p><small>*Webcast registrants receive an email two days prior to the seminar, with log-in credentials to access course materials and the webcast link. Call InReach at (877) 880-1335 with any questions.</small></p>
How to Register	How to Register
<p><input type="checkbox"/> <b>Check</b> (made payable to The Florida Bar)</p> <ul style="list-style-type: none"> <li>• 651 E. Jefferson St., Tallahassee, FL 32399</li> </ul> <p><input type="checkbox"/> Enclosed is my check in the amount of \$60 to join the Real Property, Probate and Trust Law Section. <i>Membership expires June 30, 2015.</i></p> <p><input type="checkbox"/> <b>Credit Card</b></p> <ul style="list-style-type: none"> <li>• Online (<a href="http://www.flabar.org/cle">www.flabar.org/cle</a>)</li> <li>• Email (<a href="mailto:registrations@flabar.org">registrations@flabar.org</a>) <b>DELETE????</b></li> <li>• Phone (850-561-5831)</li> <li>• Fax (850-561-9413)</li> </ul> <p><input type="checkbox"/> Visa   <input type="checkbox"/> Master Card   <input type="checkbox"/> AMEX   <input type="checkbox"/> Discover</p> <p>Name on Card: _____</p> <p>Card No.: _____</p> <p>Exp. Date: _____ Billing Zip: _____</p> <p>Signature: _____</p>	<p style="font-size: 1.2em; color: blue; text-decoration: underline;"><a href="#">CLICK HERE TO REGISTER</a></p> <p style="font-size: 1.5em; margin: 20px 0;">OR</p> <p style="font-weight: bold; font-size: 1.1em;">Go to <a href="http://www.tfb.inreach.com">www.tfb.inreach.com</a> and search by course number.</p> <p style="margin-top: 20px;">Please call 877-880-1335 for assistance with webcast registration.</p>
<p><input type="checkbox"/>  Please check here if you have a disability that may require special attention or services. To ensure availability of appropriate accommodations, attach a general description of your needs. We will contact you for further coordination.</p>	

**REFUND POLICY:** A \$25 service fee applies to all refunds. Requests must be in writing and received by the appropriate entity no later than two business days following the live course presentation or receipt of product. Registration fees are non-transferrable across platforms.

## COURSE BOOK — AUDIO CD — VIDEO DVD — PUBLICATIONS

Private recording of this program is not permitted. **Delivery time is 4 to 6 weeks after 10/24/14.**

*Please include sales tax unless tax-exempt or a nonresident of Florida. If tax exempt, include documentation with the order form.*

<p><input type="checkbox"/> <b>COURSE BOOK ONLY (1796M)</b></p> <p>Cost \$60 plus tax (Certification/CLER credit is not awarded for the purchase of the course book only.)</p> <p><b>+ TAX \$ _____ = TOTAL \$ _____</b></p>	<p><input type="checkbox"/> <b>AUDIO CD (1796C)</b></p> <p>(includes electronic course material)</p> <p>\$215 plus tax (section member)</p> <p>\$275 plus tax (non-section member)</p> <p><b>+ TAX \$ _____ = TOTAL \$ _____</b></p>	<p><input type="checkbox"/> <b>VIDEO DVD (1796D)</b></p> <p>(includes electronic course material)</p> <p>\$275 plus tax (section member)</p> <p>\$310 plus tax (non-section member)</p> <p><b>+ TAX \$ _____ = TOTAL \$ _____</b></p>
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